

# Commercial Capital Group

Lloyd C. Smothers  
Broker

Phone: (916) 721-8967

Fax: (916) 721-1594

Email: Lloyd@CommercialCapitalGp.com

---

## Preliminary Income Property Loan Information

---

### Loan Request

Amount \$ \_\_\_\_\_  
\_\_\_\_\_ Acquisition \_\_\_\_\_ Refinance

Submitted by: \_\_\_\_\_  
Company: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

### Acquisition

Sales Price: \$ \_\_\_\_\_ Down Payment: \$ \_\_\_\_\_

### Refinance (If an acquisition, skip to Property Description)

Purpose of Refinance: \_\_\_\_\_

---

---

First Lien Balance: \_\_\_\_\_ Rate: \_\_\_\_\_ Maturity Date: \_\_\_\_\_

Second Lien Balance: \_\_\_\_\_

Acquisition Date: \_\_\_\_\_ Purchase Price: \$ \_\_\_\_\_

Describe capital improvements made since purchase: \_\_\_\_\_

---

Current Estimated Value: \$ \_\_\_\_\_

### Property Description

Property Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Year Built: \_\_\_\_\_ Year Substantially Renovated: \_\_\_\_\_

Please check one:

<input type="checkbox"/> Retail	<input type="checkbox"/> Multi-family	<input type="checkbox"/> Mobile Home Park	<input type="checkbox"/> Other _____
<input type="checkbox"/> Industrial/Warehouse	<input type="checkbox"/> Medical Office	<input type="checkbox"/> Mini Storage	(describe)
<input type="checkbox"/> Office	<input type="checkbox"/> Hotel/Motel	<input type="checkbox"/> Mixed use	

Please fill in:

_____ # of Buildings	_____ # of Units or Hotel Rooms	_____ # 1 bedrooms
_____ # of Stories	_____ # of Parking Spaces	_____ # 2 bedrooms
_____ # of Acres	_____ # of Elevators	_____ # 3 bedrooms
_____ Gross Building Area	_____ Rentable Square Feet	

Amenities:

<input type="checkbox"/> Pool	<input type="checkbox"/> Health Club	<input type="checkbox"/> Laundry	<input type="checkbox"/> Restaurant
<input type="checkbox"/> Club House	<input type="checkbox"/> Furnished	<input type="checkbox"/> Separately Metered	

### Fax or Mail the Following:

1. Current Rent Roll / Lease Summary
2. 2002, 2001 Operating Statement
3. 2003 YTD Operating Statement
4. Photos of the Subject Property
5. Borrower's Financial Statement
6. Copies of Leases, if available

**NOTE: for a preliminary quote fax or email item #1, a 12 -month expense summary and this form. If you have color photos and can email then that would be helpful.**

### Environmental

Are there any apparent environmental concerns relating to the subject property or any site adjacent to the subject (including tenant operations)? \_\_\_\_\_ Yes \_\_\_\_\_ No

If Yes, please explain: \_\_\_\_\_

---